

April 17, 2026

To,

The National Stock Exchange of India Limited

Listing Department, Wholesale Debt Market,

Exchange Plaza, Plot No. C/1, G Block,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400 051

Dear Sir/Madam,

Sub: **Prior intimation pursuant to Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to submit that a Meeting of the Finance Committee of Aseem Infrastructure Finance Limited will be held on Wednesday, April 22, 2026, inter-alia, to consider issuance of up to 35,000 Senior, Listed, Secured, Rated and Redeemable Non-Convertible Debentures (NCDs) of the Company having face value of Rs. 1,00,000 each, for the nominal amount aggregating up to Rs. 350 Crore (with or without green shoe option), in one or more series or tranches, to be issued on private placement basis at par/premium based on the bidding outcome on the EBP platform and to be listed on National Stock Exchange of India Limited.

We request you to kindly take the above on record.

Thanking you.

Yours faithfully,

For **Aseem Infrastructure Finance Limited**

Naveen Manghani
Company Secretary &
SVP - Compliance

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CIN: U65990DL2019PLC437821

Aseem Infrastructure Finance Limited

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